



CONSENT LETTER FROM THE LEGAL ADVISOR

Date: 28th July, 2023

To,
The Board of Directors,
Techknowgreen Solutions Limited
Flat-202, Hem Opal Apartment, Plot No. 26,
Ekta Park Society, Wakdewadi,
Pune – 411003, Maharashtra, India

Dear Sir/ Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹10 each (“Equity Shares”) by Techknowgreen Solutions Limited (the “Company”) (the “Issue”)

We, Sterling Associates, do hereby consent to act as Legal Advisor to the Issue in relation to the litigation and to our name and the details mentioned herein, being inserted as a Legal Advisor to the Issue in the Draft Prospectus (the “DP”) intended to be filed by the Company with the SME Platform of BSE Limited (the “Stock Exchange”) and the Prospectus (the “Prospectus”), which the Company intends to file with the Registrar of Companies, Pune, Maharashtra (“ROC”) and thereafter file with the Securities and Exchange Board of India (“SEBI”) and the Stock Exchange and in any other Issue-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name	Sterling Associates
Address	302B, Umarji House, Opp. Criti Care Hospital, Teli Gali, Andheri (E), Mumbai 400 069
Tel No.	91 91720 75003
Email	info@sterlingassociates.in
Contact Person	Ajay Yadav

302, B-Wing, Umarji House,
Opp. CritiCare Hospital,
Andheri – East,
Mumbai – 400 069.

T + 91 98219 20526



We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Sterling Associates



Name : Ramakant S Kini
Designation : Partner

CC:

Indorient Financial Services Limited
Rustomjee Central Park, A-Wing, 304/5,
Executive Spaces, Andheri Kurla Road
Chakala, Andheri East,
Mumbai - 400093 Maharashtra, India

Encl.: As above